

Summary of FY22 PILOT Community Benefits

As outlined by the 2011 PILOT Taskforce, PILOT Community Benefits are broadly defined as services that directly benefit City of Boston residents; support the City's mission and priorities with the idea in mind that the City would support such an initiative in its budget if the institution did not provide it; emphasize ways in which the City and the institution can collaborate to address shared goals; and, are quantifiable. Lastly, PILOT Community Benefits should include only those investments that are above and beyond the institution's existing commitments such as Institutional Master Plan requirements, Article 80 requirements, Determination of Need and the like.¹ Examples of PILOT Community Benefits programs include academic scholarships, job training initiatives, health disparities programs. More detailed examples of FY22 Community Benefit programs can be found below.

In FY22, <u>39 institutions</u> submitted PILOT Community Benefits reports totalling \$193.8M, of which \$156.4M was considered eligible. Given that an institution can only receive community benefits credit for 50% of its PILOT request, <u>\$56.9M in community benefits credit was accepted</u> in total this year. Institutions partnered with approximately <u>350 local organizations</u> to implement these programs.

Last year, in the third year of providing a Community Benefits summary, institutions submitted PILOT Community Benefits reports with \$154.5M in eligible community benefits and received \$55.4M in community benefits credit. Institutions partnered with over 420 local organizations to implement these programs. For comparison, only 27 institutions submitted community benefits reports in FY17 and no summary was provided.

To better understand the impact of PILOT Community Benefits across the city, this year's submissions were broadly categorized. The following categorization is a preliminary assessment based on the information provided about each Community Benefit by our partner institutions. All submitted Community Benefits were categorized, with the exception of some programs which require more information before making an assessment. Please note that additional benefits to the community through Institutional Master Plan requirements, Article 80 requirements, Determination of Need and other means are not accounted for in this analysis.

¹ For more information on Institutional Master Plans coordinated by the Boston Planning & Development Agency, see http://www.bostonplans.org/planning/institutional-planning/institutional-planning



<u>Table 1</u>: Preliminary Assessment of Community Benefits Programs FY19-22²

Category	FY19 Value (\$)	FY20 Value (\$)	FY21 Value (\$)	FY22 Value (\$)
Education: post-secondary access, scholarships, school funding, supports and resources, and investment in educational environment	\$53M	\$65.4M	\$72.4M	\$73M
<u>Community Health:</u> community health initiatives, education and outreach beyond the charitable mission of the institution	\$27.2M	\$28.7M	\$31.9M	\$33M
Good Neighbor Activity: donations of facilities, goods, and/or supplies, monetary support of community associations, volunteer activities, and paid student internships	\$27.9M	\$16.4M	\$16.5M	\$18.4M
Built Environment: active transportation options, parks and open space, access to healthy foods	\$17.3M*	\$18.5M	\$17.2M	\$16.4M
Violence Prevention: youth violence, sexual violence and other community violence prevention and public safety programs	\$4.9M	\$4.0M	\$3.5M	\$4.5M
<u>Cultural:</u> access to cultural spaces, activities and programs	\$10.4M*	\$11.0M	\$5.7M	\$4M
Employment: workforce development programs, job readiness training, summer jobs program	\$4.6M	\$4.3M	\$4.6M	\$3.3M
City Fellowships and Direct Funding: fellowships, co-ops and direct funding to City departments	\$2.6M	\$2.6M	\$1.1M	\$2.5M
Housing: development and maintenance of safe, stable, affordable living accommodations**	\$579K	\$863K	\$1.0M	\$1.1M
Social Environment: social networks, participation, cohesion, capital, support, inclusion, integration, and norms	\$4.6M	\$1.3M	\$832K	\$65K
Grand Total	\$157.4M	\$153.2M	\$154.5M	\$156.4M

^{*}These FY19 values have been adjusted given an error in last year's reporting on community benefit submissions. Harvard University's Arnold Arboretum now falls under the Built Environment category (in FY19, it was erroneously placed in the Cultural category).

^{**}For more information on student housing, see <u>Student Housing Trends</u> 2019-20 Academic Year.

² Please note that FY19 was the first year that Community Benefits Programs were categorized.



To further understand the impact of PILOT Community Benefits across the city, institutions also submitted new information about the neighborhoods served by every program. The following neighborhood categorizations are a preliminary assessment based on the information provided about each Community Benefit program by our partner institutions. Please note that some programs serve multiple neighborhoods; for those programs, the reported value of that program is counted in each neighborhood served. While 73% of programs serve residents citywide, 81% of the total reported value of PILOT Community Benefits were citywide. For comparison, in FY21, last year, 69% of programs served residents citywide and 89% of the total reported value of PILOT Community Benefits were citywide.

<u>Table 2:</u> Preliminary Assessment of Community Benefits Programs by Neighborhood FY20-22

Neighborhood	FY20 Value (\$)	FY21 Value (\$)	FY22 Value (\$)	
City-wide	\$136,197,090	\$138,076,317	\$126,889,967	
Allston	\$598,283	\$4,478,709	\$3,729,604	
Brighton	\$612,731	\$4,517,959	\$3,880,140	
Back Bay	\$264,078	\$156,754	\$180,234	
Beacon Hill	\$241,664	\$184,450	\$134,784	
Charlestown	\$886,336	\$1,661,907	\$224,450	
Chinatown/Downtown/Leather District	\$1,023,671	\$4,086,105	\$2,523,311	
Dorchester	\$8,240,706	\$7,050,028	\$7,316,710	
East Boston	\$5,558,857	\$2,602,675	\$1,532,540	
Fenway-Longwood	\$7,521,589	\$7,815,539	\$6,279,614	
Hyde Park	\$284,074	\$1,296,828	\$2,557,521	
Jamaica Plain	\$1,847,986	\$1,488,038	\$1,335,490	
Mattapan	\$1,362,948	\$3,063,772	\$3,221,213	
Mission Hill	\$5,471,080	\$7,676,319	\$7,010,949	
North End	\$119,873	\$143,350	\$22,784	
Roslindale	\$402,415	\$1,147,632	\$3,805,044	
Roxbury	\$5,518,219	\$9,434,475	\$9,751,924	
South Boston	\$1,267,679	\$953,765	\$2,574,627	



South End	\$3,299,382	\$3,410,590	\$4,554,848
West End	\$360,483	\$244,274	\$144,075
West Roxbury	\$391,917	\$632,649	\$2,405,335

Institutions who did not submit a report did not receive community benefit credit. **<u>Eight</u>** institutions did not submit Community Benefits programs in FY22:

Bayridge Center (submitted in FY19, did not submit in FY20 or FY21) Boston College (did not submit in FY19, FY20 or FY21) Children's Museum (submitted in FY19 and FY20, did not submit in FY21) Catholic Memorial (did not submit in FY19, FY20 or FY21) Harvard Vanguard (did not submit in FY19 or FY20) Joslin Diabetes Center (did not submit in FY19 or FY20) Roxbury Latin School (did not submit in FY19 or FY20) Shriners Hospital (did not submit in FY19 or FY20)